



19 May 2015

**Possible general offer**

**Disclosure of dealings in the shares of CASH Financial Services Group Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| Party        | Date        | Purchase<br>/ Sale | Number of shares | Price per share | Resultant balance<br>(including those of<br>any person with whom<br>there is an agreement<br>or understanding) | Percentage of class<br>(including those of<br>any person with whom<br>there is an agreement<br>or understanding) |
|--------------|-------------|--------------------|------------------|-----------------|----------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------|
| Yuen Pak Lau | 19 May 2015 | Sale               | 2,400,000        | \$0.6700        | 17,600,000                                                                                                     | 0.4257%                                                                                                          |

End

Note:

Yuen Pak Lau is a Class (3) associate connected with the Offeree company.

Dealings were made for his own account.