



20 May 2015

Partial offer**Disclosure of dealings in the shares of China Resources Enterprise Ltd**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Nature of dealings	Purchase / Sale	Total number of shares involved	Total amount paid / received	Highest (H) prices paid / received	Lowest (L) prices paid / received
Merrill Lynch International	19 May 2015	Ordinary shares	Hedging related to dealing in pre-existing index-tracking ETFs	Purchase	4,000	\$96,000.0000	\$24.1000	\$23.9000
		Ordinary shares	Hedging related to dealing in pre-existing index-tracking ETFs	Purchase	385	\$9,201.5000	\$23.9000	\$23.9000

End

Note:

Merrill Lynch International is an exempt principal trader connected with the Offeror.

Dealings were made for its own accountEnd