

7 January 2015

## **Merger by Absorption**

## Disclosure of dealings in the shares of China CNR Corporation Ltd

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description	Description	Nature of	Number of	Maturity
		of relevant	of products	dealings	reference	date /
		securities			securities to	
					which the	
					derivatives	
					relate	



## Note:

Merrill Lynch International is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

Merrill Lynch International is ultimately owned by Bank of America Corporation.