

29 May 2015

Whitewash transaction**Disclosure of dealings in the shares of L'SEA RESOURCES INTERNATIONAL HOLDINGS LIMITED**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
Munsun Global Mining Investment Fund LP	28 May 2015	Sale	1,750,000	\$0.6007	29,540,000	0.5760%

End

Note:

Munsun Global Mining Investment Fund LP is a Class (6) associate connected with the Offeree company.

Munsun Global Mining Investment Fund LP is a Class (6) associate of the Offeree company by virtue of its holdings of ordinary shares in the Offeree company.

Dealings were made for its own account.

