

1 June 2015

## Mandatory general offer

## Disclosure of dealings in the shares of Enviro Energy International Holdings Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of	Description of	Nature of dealings	Number of	Exercise	Exercise	Exercise price	Option money	Resultant
		relevant	products		securities	period -	period - To		paid / received	balance
		securities			under the	From Date	Date			(including
					option					those of any
										person with
										whom there is
										an agreement
										or
										understanding)
Lo Chi Kit	1 June 2015	Options	Share option	Exercising of option /	425,676	31	30	\$0.1149	\$48,910.1700	1,135,135
				traded option		December	December			
				contract		2013	2022			

End



Note:

Lo Chi Kit is a Class (3) associate connected with the Offeree company.