



10 June 2015

Partial offer

Disclosure of dealings in the shares of China Resources Enterprise Ltd

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings
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		Derivatives	Other types of products	Entering into of a derivative contract	32,000	18 December 2015	\$23.5500	\$753,600.00 00	0
		Derivatives	Other types of products	Entering into of a derivative contract	30,000	18 December 2015	\$23.3500	\$700,500.00 00	0
		Derivatives	Other types of products	Entering into of a derivative contract	34,000	18 December 2015	\$23.3500	\$793,900.00 00	0
		Derivatives	Other types of products	Entering into of a derivative contract	34,000	18 December 2015	\$23.3000	\$792,200.00 00	0
		Derivatives	Other types of products	Entering into of a derivative contract	38,000	18 December 2015	\$23.4500	\$891,100.00 00	0
		Derivatives	Other types of products	Entering into of a derivative contract	8,000	18 December 2015	\$23.3500	\$186,800.00 00	0
		Derivatives	Other types of products		34,000	18 December 2015		\$792,200.00 00	0

Derivatives



Public Disclosure Form

End

Note:

Merrill Lynch International is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

Merrill Lynch International