



11 June 2015

**Partial offer**

**Disclosure of dealings in the shares of China Resources Enterprise Ltd**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| Party | Date | Description<br>of relevant<br>securities | Description<br>of products | Nature of<br>dealings | Number of<br>reference<br>securities to<br>which the<br>derivatives<br>relate | Maturity<br>date /<br>closing out<br>date | Reference<br>price | Total amount |
|-------|------|------------------------------------------|----------------------------|-----------------------|-------------------------------------------------------------------------------|-------------------------------------------|--------------------|--------------|
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## Public Disclosure Form

Note:

Merrill Lynch International is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

Merrill Lynch International is ultimately owned by Bank of America Corporation.