



11 June 2015

**Whitewash transaction**

**Disclosure of dealings in the shares of L'SEA Resources International Holdings Ltd.**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| Party                       | Date         | Description of relevant securities | Description of products | Nature of dealings                     | Number of reference securities to which the derivatives relate | Maturity date / closing out date | Reference price | Total amount paid / received | Resultant balance (including those of any person with whom there is an agreement or understanding) |
|-----------------------------|--------------|------------------------------------|-------------------------|----------------------------------------|----------------------------------------------------------------|----------------------------------|-----------------|------------------------------|----------------------------------------------------------------------------------------------------|
| Merrill Lynch International | 10 June 2015 | Derivatives                        | Other types of products | Entering into of a derivative contract | 290,000                                                        | 18 December 2015                 | \$0.8651        | \$250,879.00<br>00           | 0                                                                                                  |

End

