



12 June 2015

Mandatory general offer

Disclosure of dealings in the shares of KVB Kunlun Financial Group Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

90 0m0 g0 y0 6(D)(a)4(t)5(e)]TJE0 (S)1001 130.82 8.904 54.024 reWB/8.04 Tf1 0 0 1 110.6154.6 Tm0 g0 86(D)(a)4(t)5(e)]TJE0 (S)1001 130.82 8.904 54.024 reWB/8.04

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of securities under the option	Exercise period - From Date	Exercise period - To Date	Exercise price	Option money paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
LIU Stefan	12 June 2015	Options	Share option	Exercising of option / traded option contract	9,520,000					