



16 June 2015

Whitewash transaction**Disclosure of dealings in the shares of L'SEA Resources International Holdings Ltd.**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of reference securities to which the derivatives relate	Maturity date / closing out date	Reference price	Total amount paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
Merrill Lynch International	15 June 2015	Derivatives	Other types of products	Closing out of a derivative contract	2,630,000	15 June 2015	\$1.2436	\$3,270,668.0000	0

