



15 June 2015

**Possible general offer**

**Disclosure of dealings in the shares of SinoMedia Holding Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| Party   | Date         | Description of relevant securities | Description of products | Nature of dealings                            | Number of securities under the option | Exercise period - From Date | Exercise period - To Date | Exercise price | Option money paid / received | Resultant balance (including those of any person with whom there is an agreement or understanding) |
|---------|--------------|------------------------------------|-------------------------|-----------------------------------------------|---------------------------------------|-----------------------------|---------------------------|----------------|------------------------------|----------------------------------------------------------------------------------------------------|
| Cui Wei | 12 June 2015 | Options                            | Share option            | Exercising of option / traded option contract | 125,000                               | 2 July 2011                 | 2 July 2018               | \$1.8400       | \$230,000.000                | 120,000                                                                                            |

End

Note:

Cui Wei is a Class (3) associate connected with the Offeree company.



## Public Disclosure Form

Dealings were made for the party's own account.

The form was received by the Executive after office hours on 15 June 2015.