

16 June 2015

Possible general offer

Disclosure of dealings in the shares of SinoMedia Holding Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

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[illegible]



		Options	Share option	Exercising of option / traded option contract	68,000	2 July 2011	2 July 2018	\$1.8400	\$125,120.0000	407,000
		Options	Share option	Exercising of option / traded option contract	66,000	2 July 2011	2 July 2018	\$1.8400	\$121,440.0000	341,000
		Options	Share option	Exercising of option / traded option contract	341,000	2 July 2011	2 July 2018	\$1.8400	\$627,440.0000	0

End

Note:

Cui Rui is a Class (3) associate connected with the Offeree company.

Dealings were made for the party's own account.