



18 June 2015

Possible general offer

Disclosure of dealings in the shares of SinoMedia Holding Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
Templeto Investment Counsel, LLC	5		234,000	\$4.9000		



Public Disclosure Form

		Sale	58,000	\$4.9500	40,417,072	7.0588%
		Sale	11,000	\$5.0000	40,406,072	7.0568%