

19 June 2015

Public Disclosure Form

Whitewash transaction

Disclosure of dealings in the shares of L'SEA RESOURCES INTERNATIONAL HOLDINGS LIMITED

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Numbe	r of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)





Munsun Global Mining Investment Fund LP is ultimately owned by MUNSUN ASSETS MANAGEMENT LTD.

The total resultant balance of all the shares held bylund LP