



6 July 2015

Possible general offer**Disclosure of dealings in the shares of Heng Fai Enterprises Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
Chan Sook Jin	23 April 2015	Purchase	1,374,102	\$0.1000	13,650,674	0.3395%
	29 June 2015	Sale	6,250,000	\$0.4368	7,400,674	0.1836%
	30 June 2015	Sale	1,940,000	\$0.4279	5,460,674	0.1355%

End

Note:

Chan Sook Jin is a Class (3) associate connected with the Offeree company.

Dealings were made for her own account.

The disclosure form was received by the Executive on 6 July 2015.