



8 July 2015

Partial offer**Disclosure of dealings in the shares of China Resources Enterprise Ltd**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of reference securities to which the derivatives relate	Maturity date / closing out date	Reference price	Total amount paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
Merrill Lynch International	7 July 2015	Derivatives	Other types of products	Entering into of a derivative contract	34,000	18 December 2015	\$23.8500	\$810,900.000	0
		Derivatives	Other types of products	Entering into of a derivative contract	28,000	18 December 2015	\$23.8000	\$666,400.000	0



Public Disclosure Form

		Derivatives	Other types of products	Entering into of a derivative contract	30,000	18 December 2015	\$23.8000	\$714,000.000	0
		Derivatives	Other types of products	Entering into of a derivative contract	16,000	18 December 2015	\$23.9500	\$383,200.000	0
		Derivatives	Other types of products	Entering into of a derivative contract	28,000	18 December 2015	\$23.7000	\$663,600.000	0
		Derivatives	Other types of products	Entering into of a derivative contract	26,000	18 December 2015	\$23.6500	\$614,900.000	0

End

Note:

Merrill Lynch International is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

Merrill Lynch International is ultimately owned by Bank of America Corporation.