Public Disclosure Form

10 July 2015

Partial offer

Disclosure of dealings in the shares of China Resources Enterprise Ltd

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Nature of dealings	Purchase / Sale	Total number of shares involved	Total amount paid / received	Highest (H) prices paid / received	Lowest (L) prices paid / received
Merrill Lynch International	9 July 2015	Ordinary shares	Arbitrage	Purchase	62,000	$1,471,700.0000	$24.0000	$23.5000
		Ordinary shares	Arbitrage	Sale	42,000	$1,001,900.0000	$23.9000	$22.9500
		Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Sale	2,000	$45,000.0000	$22.5000	$22.5000
		Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-					

		Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Sale	14,000	$324,100.0000	$23.1500	$23.1500
		Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Sale	10,000	$232,000.0000	$23.2000	$23.2000
		Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Sale re₩BT				

		Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Purchase	336,000	$7,962,900.0000	$24.1000	$23.0000

End

Note:

Merrill Lynch International is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

Merrill Lynch International is ultimately owned by Bank of America Corporation.