

Possible general offer

Disclosure of dealings in the shares of SinoMedia Holding Limited

The Executive received the following disclosure of securities dealings pursuant



	Purchase	4,000	\$3.8900	37,877,072	6.6095%
	Purchase	50,000	\$3.9000	37,927,072	6.6182%
	Purchase	7,000	\$3.9100	37,934,072	6.6195%
	Purchase	18,000	\$3.9200	37,952,072	6.6226%
	Purchase	4,000	\$3.9300	37,956,072	6.6233%
	Purchase	1,000	\$3.9400	37,957,072	6.6235%
	Purchase	7,000	\$3.9500	37,964,072	6.6247%
	Purchase	1,000	\$3.9600	37,965,072	6.6249%
	Purchase	2,000	\$3.9700	37,967,072	6.6252%

End

Note:

Franklin Mutual Advisers, LLC is a Class (6) associate of the Offeror by virtue of its holdings of ordinary shares in the Offeror.

Dealings were made for the account of discretionary investment clients.

Franklin Mutual Advisers, LLC is ultimately owned by Franklin Resources, Inc..