

## Mandatory general offer

## Disclosure of dealings in the shares of CHINA INNOVATION INVESTMENT LIMITED

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of	Description of	Nature of dealings	Number of	Exercise	Exercise	Exercise price	Option money	Resultant
		relevant	products		securities	period -	period - To		paid / received	balance
		securities			under the	From Date	Date			(including
					option					those of any



Note:

ZANG HONGLIANG is a Class (3) associate connected with the Offeree company.

The form was received by the Executive after office hours on 13 July 2015.