

31 July 2015

Whitewash transaction

Disclosure of dealings in the shares of L'SEA Resources International Holdings Ltd.

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description	Description	Nature of	Number of	Maturity	Reference	Total	Resultant
		of relevant	of products	dealings	reference	date /	price	amount	balance
		securities			securities to	closing out		paid /	(including
					which the	date		received	those of any
					derivatives				person with
					relate				whom there is
									an agreement
									or
									understanding)
Merrill	30 July	Derivatives	Other types	Entering into of a	50,000	18 December	\$0.6400	\$32,000.00	0
Lynch	2015		of products	derivative		2015		00	
International				contract					

End