

3 August 2015

Whitewash transaction

Disclosure of dealings in the shares of L'SEA Resources International Holdings Ltd.

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

 Party
 Date
 Purchase
 Number of shares
 Price per share
 Resultant balance

 / Sale
 / Sale
 (including those of any person with whom