

4 August 2015

Whitewash transaction

Disclosure of dealings in the shares of L'SEA Resources International Holdings Ltd.

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

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Party	Date	Desc
		of re

Description Description Nature of of relevant of products dealings securities Number of
referenceMaturityReferenceTotalreferencedate /priceamount paidsecurities toclosing out/ receivedwhich thedate/derivativesrelate/