



6 August 2015

Whitewash transaction**Disclosure of dealings in the shares of L'SEA Resources International Holdings Ltd.**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
Merrill Lynch International	5 August 2015	Sale	50,000	\$0.6300	779,267,968	15.1900%
Merrill Lynch International	5 August 2015	Sale	30,000	\$0.6200	779,267,968	15.1900%
Merrill Lynch International	5 August 2015	Sale	10,000	\$0.6200	779,267,968	15.1900%
Merrill Lynch International	5 August 2015	Sale	20,000	\$0.6200	779,267,968	15.1900%
Merrill Lynch International	5 August 2015	Sale	20,000	\$0.6200	779,267,968	15.1900%

