



10 August 2015

Whitewash transaction

Disclosure of dealings in the shares of L'SEA Resources International Holdings Ltd.

The Executive



Public Disclosure Form

Note:

Merrill Lynch International is a Class (6) associate connected with the Offeree company.

Merrill Lynch International is a Class (6) associate of the Offeree company by virtue of its holdings of ordinary shares in the Offeree company.

Dealings were made for its own account.

Merrill Lynch International is ultimately owned by Bank of America Corporation.