



11 August 2015

Partial offer

Disclosure of dealings in the shares of China Resources Enterprise Ltd

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities
--------------	-------------	---



Public Disclosure Form

Derivatives	Other types of products	Closing out of a derivative contract	6,000
-------------	-------------------------	--------------------------------------	-------



		Derivatives	Other types of products	Closing out of a derivative contract	12,000	10 August 2015	\$24.8000	\$297,600.000	0
		Derivatives	Other types of products	Closing out of a derivative contract	8,000	10 August 2015	\$24.7000	\$197,600.000	0

End

Note:

Merrill Lynch International is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

Merrill Lynch International is ultimately owned by Bank of America Corporation.