



20 August 2015

Partial offer

Disclosure of dealings in the shares of China Resources Enterprise Ltd

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Nature of dealings	Purchase / Sale	Total number of shares involved	Total amount paid / received	Highest (H) prices paid / received	Lowest (L) prices paid / received
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Public Disclosure Form

		Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Sale	4,000	\$95,600.0000	\$23.9000	\$23.9000
		Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Sale	12,000	\$285,600.0000	\$23.8000	\$23.8000
		Ordinary shares	Creation of new index-tracking ETFs where the relevant securities represent less than 1% of the class in issue and less than 20% of the value of the securities in the basket or index	Sale	152,670	\$0.0000	\$0.0000	\$0.0000
		Ordinary shares	Hedging related to dealing in pre-existing index-tracking ETFs	Purchase	174	\$4,167.3000	\$23.9500	\$23.9500
		Ordinary shares	Hedging related to dealing in pre-existing index-tracking ETFs	Purchase	2,000	\$48,100.0000	\$24.0500	\$24.0500

End

Note:

Merrill Lynch International is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

Merrill Lynch International is ultimately owned by Bank of America Corporation.