

21 August 2015

## Possible general offer

## Disclosure of dealings in the shares of SinoMedia Holding Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase	Number of shares	Price per share	Resultant balance	Percentage of class
		/ Sale			(including those of	(including those of
					any person with whom	any person with whom
					there is an agreement	there is an agreement
					or understanding)	or understanding)
SinoMedia Holding	21 August	Purchase	50,000	\$2.6700	50,000	0.0087%
Limited	2015	Purchase	110,000	\$2.6900	160,000	0.0279%

Purchase