

25 August 2015

Partial offer

Disclosure of dealings in the shares of China Resources Enterprise Ltd

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Nature of dealings	Purchase / Sale	Total number of shares involved	Total amount paid / received	Highest (H) prices paid / received	Lowest (L) prices paid / received
Merrill Lynch International	24 August 2015	Ordinary shares	Creation of new index-tracking ETFs where the relevant securities represent less than 1% of the class in issue and less than 20% of the value of the securities in the basket or index	Sale	134,495	\$0.0000	\$0.0000	\$0.0000
		Ordinary shares	Arbi 0 1 2571024 reWBTe94 36.024 reWBTe					



		Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Sale	4,000	\$91,500.000 0	\$22.9000	\$22.8500
		Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Sale	2,000	\$46,000.000 0	\$23.0000	\$23.0000
		Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Purchase	10,000	\$231,000.00 00	\$23.1000	\$23.1000

		Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Purchase	20,000	\$462,000.00 00	\$23.1000	\$23.1000
		Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders					



Public Disclosure Form

Ordinary Hedging related to dealing in pre-
shares