Public Disclosure Form

9 January 2015

Merger by Absorption

Disclosure of dealings in the shares of China CNR Corporation

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party

		Purchase	33,500	$11.0822	93,145,500	4.3655%
		Purchase	35,500	$11.0822	93,181,000	4.3671%
		Purchase	18,000	$11.0822	93,199,000	4.3680%
		Purchase	54,000	$11.0822	93,253,000	4.3705%
		Purchase	46,500	$11.0822	93,299,500	4.3727%
		Purchase	46,000	$11.0822	93,345,500	4.3748%
		Purchase	75,000	$11.0822	93,420,500	4.3783%
		Purchase	42,500	$10.9200	93,463,000	4.3803%
		Purchase	136,500	$10.9941	93,599,500	4.3867%
		Purchase	3,607,500	$11.0475	97,207,000	4.5558%
		Purchase	564,500	$11.3071	97,771,500	4.5823%
		Sale	25,500	$11.0000	97,746,000	4.5811%

End

Note:

BlackRock, Inc. is a Class (6) associate of the Offeror by virtue of its holdings of ordinary shares in the Offeror.

Dealings were made for the account of discretionary investment clients.