



28 August 2015

Partial offer**Disclosure of dealings in the shares of CHINA RESOURCES ENTERPRISE LTD**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Nature of dealings	Purchase / Sale	Total number of shares involved	Total amount paid / received	Highest (H) prices paid / received	Lowest (L) prices paid / received
UBS Group AG	27 August 2015	Ordinary shares	Dealing in pre-existing index-tracking ETFs	Sale	22,000	\$515,000.00 00	\$23.5000	\$23.2500
		Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Purchase	156,000	\$3,683,300. 0000	\$24.0500	\$23.0000

End

Note:

UBS Group AG is an exempt principal trader connected with the Offeree company.

Dealings were made for its own account.