



2 September 2015

Partial offer**Disclosure of dealings in the shares of China Resources Enterprise Ltd**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Nature of dealings	Purchase / Sale	Total number of shares involved	Total amount paid / received	Highest (H) prices paid / received	Lowest (L) prices paid / received
Merrill Lynch International	1 September 2015	Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Purchase	24,000	\$575,900.000	\$24.2500	\$23.8000
		Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Purchase	20,000	\$480,500.000	\$24.2000	\$23.8500
		Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Sale	20,000	\$478,000.000	\$23.9000	\$23.9000
		Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Sale	10,000	\$239,000.000	\$23.9000	\$23.9000



		Ordinary shares	Hedging related to dealing in pre-existing index-tracking ETFs	Purchase	2,000	\$48,500.0000	\$24.2500	\$24.2500
		Ordinary shares	Hedging related to dealing in pre-existing index-tracking ETFs	Purchase	630	\$15,088.5000	\$23.9500	\$23.9500

End

Note:

Merrill Lynch International is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

Merrill Lynch International is ultimately owned by Bank of America Corporation.