Public Disclosure Form

7 September 2015

Partial offer

Disclosure of dealings in the shares of China Resources Enterprise Ltd

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

		Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Sale	12,000	$280,200.0000	$23.3500	$23.3500
		Ordinary shares	Hedging related to dealing in pre-existing index-tracking ETFs	Sale	6,000	$142,000.0000	$23.7500	$23.5000
		Ordinary shares	Hedging related to dealing in pre-existing index-tracking ETFs	Purchase	1,945			

		Ordinary shares	Hedging related to dealing in pre-existing index-tracking ETFs	Sale	2,000	$46,922.2124	$23.4611	$23.4611
		Ordinary shares	Hedging related to dealing in pre-existing index-tracking ETFs	Sale	2,000	$46,922.2124	$23.4611	$23.4611
		Ordinary shares	Hedging related to dealing in pre-existing index-tracking ETFs	Sale	4,000	$93,844.4249	$23.4611	$23.4611

End

Note:

Merrill Lynch International is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

Merrill Lynch International is ultimately owned by Bank of America Corporation.