

11 September 2015

Public Disclosure Form

Mandatory general offer

Disclosure of dealings in the shares of Chanco International Group Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase	Number of shares	Price per share	Resultant balance	Percentage of class
		/ Sale			(including those of	(including those of
					any person with whom	any person with whom
					there is an agreement	there is an agreement
					or understanding)	or understanding)
Smarty Worldwide	7 September	Sale	39,204,648	\$1.4150	0	0.0000%
Limited	2015					

End

Note:

Smarty Worldwide Limited is a Class (3) associate connected with the Offeree company.

Dealings were made for its own account.

Smarty Worldwide Limited is ultimately owned by Chan Woon Man.

The disclosure form was received by the Executive on 14 September 2015.