



14 September 2015

Partial offer

Disclosure of dealings in the shares of China Resources Enterprise Ltd

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date
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		Derivatives	Other types of products	Entering into of a derivative contract	12,000	18 December 2015	\$24.4500	\$293,400.000	0
		Derivatives	Other types of products	Entering into of a derivative contract	28,000	18 December 2015	\$24.4500	\$684,600.000	0
		Derivatives	Other types of products	Entering into of a derivative contract	10,000	18 December 2015	\$24.4500	\$244,500.000	0
		Derivatives	Other types of products	Entering into of a derivative contract	16,000	18 December 2015	\$24.5000	\$392,000.000	0
		Derivatives	Other types of products	Entering into of a derivative contract	8,000	18 December 2015	\$24.5000	\$196,000.000	0
		Derivatives	Other types of products	Entering into of a derivative contract	10,000	18 December 2015	\$24.4500	\$244,500.000	0
		Derivatives	Other types of products	Entering into of a derivative contract	26,000	18 December 2015	\$24.4500	\$635,700.000	0

End



Public Disclosure Form

Note:

Merrill Lynch International is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

Merrill Lynch International is ultimately owned by Bank of America Corporation.