



15 September 2015

**Partial offer**

**Disclosure of dealings in the shares of China Resources Enterprise, Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| Party | Date | Description<br>of relevant<br>securities | Nature of dealings | Purchase<br>/ Sale |
|-------|------|------------------------------------------|--------------------|--------------------|
|-------|------|------------------------------------------|--------------------|--------------------|



## Public Disclosure Form

Note:

Morgan Stanley & Co. International plc is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

Morgan Stanley & Co. International plc is ultimately owned by Morgan Stanley.