Public Disclosure Form

17 September 2015

Partial offer

Disclosure of dealings in the shares of China Resources Enterprise Ltd

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Nature of dealings	Purchase / Sale	Total number of shares involved	Total amount paid / received	Highest (H) prices paid / received	Lowest (L) prices paid / received
Merrill Lynch International	16 September 2015	Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Purchase	26,000	$641,000.0000	$24.9000	$24.5000
		Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Purchase	24,000	$588,600.0000	$24.6000	$24.4500
		Ordinary shares	Hedging related to dealing in pre-existing index-tracking ETFs	Sale	1,945	$48,335.4500	$24.9000	$24.8500
		Ordinary shares	Hedging related to dealing in pre-existing index-tracking ETFs	Sale	2,000	$49,298.5455	$24.6493	$24.6493
		Ordinary shares	Hedging related to dealing in pre-existing index-tracking ETFs	Purchase				

		Ordinary shares	Hedging related to dealing in pre-existing index-tracking ETFs	Purchase	44	$1,095.6000	$24.9000	$24.9000
		Ordinary shares	Hedging related to dealing in pre-existing index-tracking ETFs	Purchase	2,000	$49,298.5455	$24.6493	$24.6493

End

Note:

Merrill Lynch International is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

Merrill Lynch International is ultimately owned by Bank of America Corporation.