



11 June 2014

**Voluntary general offer**

**Disclosure of dealings in the shares of Wing Hang Bank Ltd**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| <b>Party</b>                                    | <b>Date</b>  | <b>Purchase /<br/>Sale</b><br><br>(Note 4) | <b>Number of shares</b> | <b>Price per share</b> | <b>Resultant balance<br/>(including those of any<br/>person with whom<br/>there is an agreement<br/>or understanding)</b> | <b>Percentage of class<br/>(including those of any<br/>person with whom<br/>there is an agreement<br/>or understanding)</b> |
|-------------------------------------------------|--------------|--------------------------------------------|-------------------------|------------------------|---------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------|
| Credit Suisse<br>Securities<br>(Europe) Limited | 10 June 2014 | Sale                                       | 43,500                  | \$125.0                |                                                                                                                           |                                                                                                                             |
|                                                 |              | Sale                                       | 88,000                  | \$125.0                | 19,241,312                                                                                                                | 6.24%                                                                                                                       |



## Public Disclosure Form

4. Trading activity executed in provision of prime brokerage services to clients.
5. This form is to be read in conjunction with those of Credit Suisse Securities (USA) LLC and Credit Suisse (Hong Kong) Limited. 10/10