

23 September 2015

Whitewash transaction

Disclosure of dealings in the shares of L'SEA RESOURCES INTERNATIONAL HOLDINGS LIMITED

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| Party | Date | Purchase | Number of shares | Price per share | Resultant balance | Percentage of class |
|-------|------|----------|------------------|-----------------|-----------------------|-----------------------|
| | | / Sale | | | (including those of | (including those of |
| | | | | | any person with whom | any person with whom |
| | | | | | there is an agreement | there is an agreement |
| | | | | | or understanding) | or understanding) |

Munsun Umbrella



- 3. Munsun Umbrella Trust Fund Munsun Stable Growth Fund is ultimately owned by Munsun Assets Management Ltd.
- 4. The total resultant balance of all the shares held by the funds and trust under Munsun Assets Management Ltd is