

25 September 2015

Public Disclosure Form

Voluntary general offer

Disclosure of dealings in the shares of China Financial Leasing group limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase	Number of shares	Price per share	Resultant balance	Percentage of class
		/ Sale			(including those of	(including those of
					any person with whom	any person with whom
					there is an agreement	there is an agreement
					or understanding)	or understanding)
Cheung Man Kun	14 September	Purchase				
	2015		120,000	\$0.9500	39,760,000	
	14 September	Purchase				
	2015		1,040,000	\$0.9600	40,800,000	
	14 September	Purchase				
	2015		120,000	\$0.9700	40,920,000	
	15 September	Purchase				
	2015		160,000	\$0.9400	41,080,000	
	15 September	Purchase				
	2015		60,000	\$0.9600	41,140,000	
	15 September	Purchase				
	2015		460,000	\$0.9700	41,600,000	



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	15 September	Purchase				
	2015		360,000	\$0.9800	41,960,000	
	16 September	Purchase				
	2015		40,000	\$0.9600	42,000,000	
	17 September	Purchase				
	2015		20,000	\$1.0800	42,010,000	
	17 September	Purchase				
	2015		20,000	\$1.0900	42,040,000	

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23 September	Purchase				
2015		20,000	\$1.0700	44,380,000	
24 September	Purchase				
2015		60,000	\$1.0600	44,440,000	
24 September	Purchase				
2015		160,000	\$1.0700	44,600,000	
24 September	Purchase				
2015		320,000	\$1.0800	44,920,000	
24 September	Purchase				
2015		280,000	\$1.0900	45,200,000	
24 September	Purchase				
2015		60,000	\$1.1000	45,260,000	
24 September	Purchase				
2015		20,000	\$1.1100	45,280,000	7.9168%

End

Note:

Cheung Man Kun is a Class (6) associate connected with the Offeree company.

Cheung Man Kun is a Class (6) associate of the Offeree company by virtue of its holdings of ordinary shares in the Offeree company.

Dealings were made for his