



25 September 2015

Partial offer**Disclosure of dealings in the shares of China Resources Enterprise Ltd**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of reference securities to which the derivatives relate	Maturity date / closing out date	Reference price	Total amount paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
Merrill Lynch International	24 September 2015	Derivatives	Other types of products	Closing out of a derivative contract	100,000	24 September 2015	\$13.8784	\$1,387,840.000	0
		Derivatives	Other types of products	Closing out of a derivative contract	30,000	24 September 2015	\$13.8973	\$416,920.0000	0



Public Disclosure Form

End

Note:

Merrill Lynch International is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

Merrill Lynch International is ultimately owned by Bank of America Corporation.