



30 September 2015

Privatisation by way of scheme of arrangement

Disclosure of dealings in the shares of Power Assets Holdings Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Nature of dealings	Purchase / Sale	Total number of shares
--------------	-------------	---	---------------------------	----------------------------	---------------------------------------



Public Disclosure Form

Note:

HSBC Bank Plc is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

HSBC Bank Plc is ultimately owned by HSBC Holdings plc.