



30 September 2015

Whitewash transaction

Disclosure of dealings in the shares of L'SEA RESOURCES INTERNATIONAL HOLDINGS LIMITED

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
Munsun Global Mining Investment Fund LP II	30 September 2015	Sale	400,000	\$0.4770	570,680,000	11.1243%

End

Note:

Munsun Global Mining Investment Fund LP II is

