



5 October 2015

Privatisation of Power Assets Holdings Limited by way of scheme of arrangement**Disclosure of dealings in the shares of Power Assets Holdings Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Nature of dealings	Purchase / Sale	Total number of shares involved	Total amount paid / received	Highest (H) prices paid / received	Lowest (L) prices paid / received
HSBC Bank Plc	2 October 2015	Ordinary shares	Client facilitation trades in ordinary shares arising from wholly unsolicited client-driven orders by a client facilitation desk which operates independently of the group's proprietary trading desk	Sale	14,500	\$1,074,450	\$74.1000	\$74.1000

End

Note:

HSBC Bank Plc is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

HSBC Bank Plc is ultimately owned by HSBC Holdings plc.