



7 October 2015

Privatisation of Power Assets Holdings Limited by way of scheme of arrangement**Disclosure of dealings in the shares of Power Asset Holdings Ltd.**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Nature of dealings	Purchase / Sale	Total number of shares involved	Total amount paid / received	Highest (H) prices paid / received	Lowest (L) prices paid / received
Merrill Lynch International	6 October 2015	Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Purchase	4,000	\$294,000.0000	\$73.5000	\$73.5000
		Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Purchase	3,500	\$256,900.0000		



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		Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Purchase	13,000	\$944,450.0000	\$72.6500	\$72.6500
		Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Purchase	4,000	\$291,400.0000	\$72.8500	\$72.8500
		Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Purchase	10,000	\$729,000.0000	\$72.9000	\$72.9000
		Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Purchase	4,500	\$327,825.0000	\$72.8500	\$72.8500
		Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Purchase	11,500	\$836,625.0000	\$72.7500	\$72.7500
		Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Purchase	12,500	\$909,375.0000	\$72.7500	\$72.7500
		Ordinary shares	Hedging related to dealing in pre-existing index-tracking ETFs	Purchase	1,000	\$73,850.0000	\$74.7000	\$73.0000
		Ordinary shares	Hedging related to dealing in pre-existing index-tracking ETFs	Purchase	18	\$1,332.0000	\$74.0000	\$74.0000
		Ordinary shares	Hedging related to dealing in pre-existing index-tracking ETFs	Sale	8,500	\$630,750.0000	\$74.7000	\$73.9000

