

8 October 2015

## Possible general offer

## Disclosure of dealings in the shares of Walker Group Holdings Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase	Number of shares	Price per share	Resultant balance	Percentage of class
		/ Sale			(including those of	(including those of
					any person with whom	any person with whom
					there is an agreement	there is an agreement
					or understanding)	or understanding)
Estate of Huang	8 October	Purchase	404,955,000	\$0.0000	404,955,000	64.0000%
Wen Yi,	2015					

Administrators

Account



Estate of Huang Wen Yi, Administrators Account is a Class (6) associate of the Offeree company by virtue of its holdings of ordinary shares in the Offeree company.

Dealings were made for its own account.

Estate of Huang Wen Yi, Administrators Account is ultimately owned by Chan Mei Sheung, Huang Nga Ting, Huang Nga Ki and Estate of Huang Wen Yi, Administrators Account.