

9 October 2015

Possible general offer

Disclosure of dealings in the shares of Walker Group Holdings Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase	Number of shares	Price per share	Resultant balance	Percentage of class
		/ Sale			(including those of	(including those of
					any person with whom	any person with whom
					there is an agreement	there is an agreement
					or understanding)	or understanding)
Chan Mei Sheung	8 October	Purchase	44,195,000	\$0.0000	44,195,000	7.0000%
	2015	Purchase	202,477,500	\$0.0000	246,672,500	39.0000%

End

Note:

Chan Mei Sheung is a Class (6) and Class (3) associate connected with the Offeree company.