



9 October 2015

**Voluntary general offer****Disclosure of dealings in the shares of China Financial Leasing group limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| <b>Party</b>   | <b>Date</b>          | <b>Purchase<br/>/ Sale</b> | <b>Number of shares</b> | <b>Price per share</b> | <b>Resultant balance<br/>(including those of<br/>any person with whom<br/>there is an agreement<br/>or understanding)</b> | <b>Percentage of class<br/>(including those of<br/>any person with whom<br/>there is an agreement<br/>or understanding)</b> |
|----------------|----------------------|----------------------------|-------------------------|------------------------|---------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------|
| Cheung Man Kun | 14 September<br>2015 | Purchase                   | 120,000                 | \$0.9500               | 39,760,000                                                                                                                |                                                                                                                             |
|                | 14 September<br>2015 | Purchase                   | 1,040,000               | \$0.9600               | 40,800,000                                                                                                                |                                                                                                                             |
|                | 14 September<br>2015 | Purchase                   | 120,000                 | \$0.9700               | 40,920,000                                                                                                                |                                                                                                                             |
|                | 15 September<br>2015 | Purchase                   | 160,000                 | \$0.9400               | 41,080,000                                                                                                                |                                                                                                                             |
|                | 15 September<br>2015 | Purchase                   | 60,000                  | \$0.9600               | 41,140,000                                                                                                                |                                                                                                                             |
|                | 15 September<br>2015 | Purchase                   | 460,000                 | \$0.9700               | 41,600,000                                                                                                                |                                                                                                                             |

## Public Disclosure Form

|       |          |         |          |            |  |
|-------|----------|---------|----------|------------|--|
| ember | Purchase | 360,000 | \$0.9800 | 41,960,000 |  |
| ember | Purchase | 40,000  | \$0.9600 | 42,000,000 |  |
| ember | Purchase | 20,000  | \$1.0800 | 42,010,000 |  |
| ember | Purchase | 20,000  | \$1.0900 | 42,040,000 |  |
| ember | Purchase | 20,000  | \$1.1000 | 42,060,000 |  |
| ember | Purchase | 20,000  | \$1.1100 | 42,080,000 |  |
| ember | Purchase | 20,000  | \$1.1200 | 42,100,000 |  |
| ember | Purchase | 20,000  | \$1.1300 | 42,120,000 |  |
| ember | Purchase | 20,000  | \$1.1400 | 42,140,000 |  |





|  |                   |          |         |          |            |         |
|--|-------------------|----------|---------|----------|------------|---------|
|  | 23 September 2015 | Purchase | 20,000  | \$1.0700 | 44,380,000 |         |
|  | 24 September 2015 | Purchase | 60,000  | \$1.0600 | 44,440,000 |         |
|  | 24 September 2015 | Purchase | 160,000 | \$1.0700 | 44,600,000 |         |
|  | 24 September 2015 | Purchase | 320,000 | \$1.0800 | 44,920,000 |         |
|  | 24 September 2015 | Purchase | 280,000 | \$1.0900 | 45,200,000 |         |
|  | 24 September 2015 | Purchase | 60,000  | \$1.1000 | 45,260,000 |         |
|  | 24 September 2015 | Purchase | 20,000  | \$1.1100 | 45,280,000 | 7.9168% |

End

Note:

Cheung Man Kun is a Class (6) associate connected with the Offeree company.

Cheung Man Kun is a Class (6) associate of the Offeree company by virtue of its holdings of ordinary shares in the Offeree company.

Dealings were made for his own account.

This revised form supersedes the form dated 25 September 2014.