



9 October 2015

Privatisation of Power Assets Holdings Limited by way of scheme of arrangement**Disclosure of dealings in the shares of Power Assets Holdings Ltd**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Nature of dealings	Purchase / Sale	Total number of shares involved	Total amount paid / received	Highest (H) prices paid / received	Lowest (L) prices paid / received
Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates	8 October 2015	Ordinary shares	Physical delivery of shares at a pre-determined forward price for pre-existing knock-out forward contracts	Sale	300	\$20,008.3000	\$66.6942	\$66.6942
		Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders (Note 4)	Sale	39,500	\$2,906,250.0	\$73.6000	\$73.5000

