



14 October 2015

Partial offer

Disclosure of dealings in the shares of China Resources Enterprise, Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Nature of dealings	Purchase / Sale	Total number of shares involved	Total amount paid / received	Highest (H) prices paid / received	Lowest (L) prices paid / received
Morgan Stanley & Co. International plc	13 October 2015	Ordinary shares	Dealing in a derivative which is referenced to a basket of shares (the "Basket") consisting of the shares of China Resources Enterprise, Limited (the "Company") and the shares of China Resources & Chemicals Limited (the "CRCL") (collectively, the "Underlying Securities"). The Basket is referenced to the shares of the Company and CRCL in the ratio of 1:1. The Basket is referenced to the shares of the Company and CRCL in the ratio of 1:1. The Basket is referenced to the shares of the Company and CRCL in the ratio of 1:1.					



Public Disclosure Form