



3 Jun 2014

**Voluntary general offer****Disclosure of dealings in the shares of Wing Hang Bank Ltd**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| <b>Party</b>                            | <b>Date<br/>dd/mm/yyyy</b> | <b>Purchase /<br/>Sale</b> | <b>Number of shares</b> | <b>Price per share</b> | <b>Resultant balance<br/>(including those of any<br/>person with whom<br/>there is an agreement<br/>or understanding)</b> | <b>Percentage of class<br/>(including those of any<br/>person with whom<br/>there is an agreement<br/>or understanding)</b> |
|-----------------------------------------|----------------------------|----------------------------|-------------------------|------------------------|---------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------|
| Credit Suisse<br>(Hong Kong)<br>Limited | 30-05-14                   | Sale                       | 1,000                   | \$123.7                | 16,272,309                                                                                                                | 5.28%                                                                                                                       |
|                                         |                            | Sale                       | 500                     | \$123.8                | 16,272,309                                                                                                                | 5.28%                                                                                                                       |
|                                         |                            | Sale                       | 500                     | \$123.8                | 16,272,309                                                                                                                | 5.28%                                                                                                                       |

End

Note:

1. Credit Suisse (Hong Kong) Limited is a Class (6) associate connected with the Offeree company.
2. Dealings were made for its own account.
3. Credit Suisse (Hong Kong) Limited is ultimately owned by Credit Suisse Group AG.